

REALFIN CAPITAL PARTNERS

CHINA OPPORTUNITY PORTFOLIO



Investment Opportunity

The Chinese have proven their free-market socialism with a steady executive government is effective at achieving exceptional economic growth. China has grown their GDP by over 142% over 10 years versus the United States (US) at 40% and the rest of world at 8%. China made up 47% of total GDP growth over the last 10 years. A Government drive for technology regulation, stringent Covid-19 regulations, a property financing crisis and geopolitical tensions with the US have driven Chinese markets to bargain levels. We believe these challenges to be surmountable and that the growth machine remains intact, which should lead to above average investor returns in the medium-term.

Investment Strategy

The investment strategy is to provide investors concentrated exposure to high quality publicly-listed Chinese equities. We perform in-depth company fundamental research, whilst using access to expert assumptions and models culminating in various valuation techniques to construct a portfolio of companies to give the highest reward, all the while taking risk into account.

Key Facts

Portfolio Manager	RealFin Capital Partners (Pty) Ltd
Group AUM	\$1.2 billion
Fund Currency	USD
Structure	Segregated accounts
Asset Type	Equity
Minimum Investment	USD 50,000
Management Fee	1%
Performance Fee	10% on positive gains in excess of hurdle
Performance Hurdle Rate	MSCI China Index (USD)
High Watermark	Yes
Subscription Liquidity	Weekly
Redemption Liquidity	Quarterly
Auditor	Mazars
Default Custodians	Credit Suisse AG (Zurich) or Saxo Bank (Luxembourg)

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Investment Objective

We seek to use our concentrated, quality investment strategy to achieve returns above the MSCI China Index (USD) "Alpha". We see an unparalleled opportunity for investment value growth in greater China, therefore our goal is generating strong returns above those that the rest of the investable universe has to offer.

Investment Team

Steve Doidge

BCom (Accounting & Economics), HDip (Advanced Taxation), MCom (Finance), MPhil (Law), CAIA

Andrew Randles

BCom (Economics & Law), CFA

Risk Profile

Lower Risk

Potentially lower rewards



Higher Risk

Potentially higher rewards



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